



Deloitte Corporate Finance LLC and Husch Blackwell Sanders LLP Present:

Preparing Privately Held Companies for Strategic Capital Formation or Liquidity Events in Today's Financial Markets

Deloitte's investment banking unit, Deloitte Corporate Finance LLC, and the law firm of Husch Blackwell Sanders LLP will discuss how privately held companies in the St. Louis, Missouri, marketplace can capitalize on today's improving financial markets to obtain strategic growth capital or achieve liquidity. The discussion will be timely given the substantial changes in financial markets over the past 24 months.

The event will feature senior investment bankers and tax structuring and wealth planning partners from Deloitte, and senior corporate, securities and estate planning attorneys from Husch Blackwell. Principals from privately held companies in the St. Louis, Missouri, marketplace are encouraged to attend.

Topics will include:

- Mergers & Acquisitions and Capital Markets Update
 - What deals can get done today?
 - What is the current level of investor appetite?
- Preparing a Company for a Capital Raise/Liquidity Event
 - Objectives and process
- What Should a Company Expect to Achieve?
 - Valuation
 - Deal terms (economic and structural)
 - Potential investors and partners
 - Timing
- Important Tax, Structuring and Estate Planning Considerations
- Q&A

Location:	Husch Blackwell Sanders LLP 190 Carondelet Plaza, Suite 600 St. Louis, MO 63105
Date:	Tuesday, June 22, 2010
Time:	7:30 a.m. – Registration/Breakfast 8:00 a.m. to 10:30 a.m. – Seminar and Q&A

This program is complimentary, however registration is required. Kindly respond to [Stephanie Dorssom](#) or call 314-345-6646.