

HUSCH BLACKWELL

Corporate

Relentless client focus.

Clients large and small trust Husch Blackwell's corporate law team with their most complex and critical legal matters. Our counsel spans the entire corporate life cycle, from structuring business entities to formulating exit strategies. In between we advise clients across multiple industries on transactions, compliance, governance, growth, investments, contracts and other matters both pivotal and routine.

Members of our corporate team have deep knowledge of tax law, accounting, securities regulations and financing. We draw on that wealth of combined knowledge to help clients develop the solutions and close the deals that move their businesses forward.



Banking & Finance



Mergers & Acquisitions



Business Formation & Structuring



Project Finance



Capital Markets



Private Equity



Commercial Contracting



Securities & Corporate Governance



Insolvency & Restructuring



Husch Blackwell was recognized as a National Tier 1 law firm for Corporate Law in the 2022 *U.S. News & World Report Best Law Firms* directory.



The 2021 IFLR 1000 U.S., a leading legal directory of corporate and transactional lawyers, recognized 15 Husch Blackwell attorneys across four states.

800+

Husch Blackwell attorneys

25

Offices within the Husch Blackwell footprint

\$20B+

Aggregate value of business transactions handled by Husch Blackwell lawyers since 2017

Deal Highlights

- Served as lead counsel for a complex transaction involving a major U.S. airline's \$18 billion acquisition of 47 aircraft with options for an additional 28 aircraft, as well as related agreements with engine manufacturers
- Represented Canada-based Algonquin Power & Utilities Corp. in its announced agreement to purchase from Abengoa, S.A., for \$608 million, an equity interest in Atlantica Yield plc, the owner/operator of a portfolio of contracted renewable energy, power generation, and electric transmission assets
- Represented Lansing Trade Group, LLC, a leading handler of physical commodities, as lead M&A counsel in its \$305 million acquisition by The Andersons, Inc., the publicly traded, Ohio-based diversified agriculture and transportation company
- Represented Green Plains Inc., one of the world's leading producers of ethanol, in its sale of three of ethanol plants for \$300 million in cash to Valero Renewable Fuels Company LLC
- Represented Austin Energy as lead transaction counsel in its \$460 million agreement to purchase a 115-megawatt, wood waste biomass-fueled power plant.
- Represented Pollen, Inc., creator of the world's first market for working capital, in connection with a \$200 million minority investment.
- Represented BMO Harris Bank N.A. in a cross-border, syndicated \$200 million senior unsecured multi-currency revolving credit facility to Brady Corporation and certain of its affiliates.
- Represented AMC Theatres in its \$1.1 billion stock and cash acquisition of Carmike Cinemas—including a complex, last minute renegotiation after shareholder challenged transaction.

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The Husch Blackwell team did a great job representing our interests in crafting an agreement that satisfied all the parties involved. Their process and approach was very thorough, straightforward and complete. This helped make a relatively complex transaction come together smoothly and in a timely manner.

— Jon Hein, Associated Bank, N.A.

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Business is no longer usual. Neither are our solutions.

At Husch Blackwell, we have built our law firm around one idea: to guide our clients from where they are to where they want to be. Our industry-centric approach gives us a deep understanding of what our clients face every day. But more than that, it creates a shared vision that moves our clients forward.