



## HUSCH BLACKWELL

### Mergers & Acquisitions

When contemplating game-changing strategic transactions, businesses routinely seek out Husch Blackwell to structure, negotiate and close their deals. Our M&A attorneys work as an integrated team across the full spectrum of practice areas to provide comprehensive guidance to clients across numerous industries and asset types. We represent buyers, sellers, public and private operating companies, private equity firms and other financial sponsors, boards of directors, special committees and management buyout groups in transactions in the United States and internationally. We deliver solutions throughout the transaction life cycle, from strategic evaluation and due diligence through closing and integration.



Husch Blackwell received recognition as a National Tier 1 firm in Corporate Law from U.S. News & World Report and Best Lawyers 2020 Best Law Firms rankings.



The Legal 500 US recognized Husch Blackwell as a leading law firm for middle-market M&A in the United States for the second year in a row in 2019.



Asset and equity purchases & sales



Auctions



Busted deal & valuation disputes



Corporate carve-outs



Crossborder transactions



Exchange offers



Fiduciary duty & disclosure issues



Going-private transactions



Hostile takeovers & takeover defense



HSR compliance & merger clearance



Joint ventures



Leveraged buyouts



Minority investments



Proxy battles



Restructurings & recapitalizations



Rollup transactions



Spin-offs



363 sales & distressed M&A

## Work Highlights

- Represented National Storage Affiliates Trust in a \$1.3 billion transaction to acquire a 112-property portfolio from Simply Self Storage, a portfolio company managed by Brookfield Asset Management.
- Represented Lansing Trade Group, LLC, a leading handler of physical commodities, in its acquisition by The Andersons, Inc., a publicly traded agriculture and transportation company, for \$305 million.
- Represented Austin Energy in connection with its purchase of the Nacogdoches Generating Facility from Southern Power for \$460 million.
- Represented Algonquin Power & Utilities Corp. in its \$365 million acquisition of Ascendant Group Limited, the parent company of Bermuda Electric Light Company.
- Represented AMC Entertainment in its acquisition of luxury cinema chain Cinetopia.
- Represented Pollen, Inc. (C2FO) in connection with a \$200 million minority investment in the world's first market for working capital.
- Represented Algonquin Power & Utilities Corp. in its purchase of a 25% stake in Atlantica Yield plc from Abengoa S.A. for \$608 million.

90+

Husch Blackwell attorneys on the M&A practice team

\$10B+

Commercial transactions handled by Husch Blackwell lawyers since 2017

14

Husch Blackwell Corporate and M&A attorneys ranked in the 2019 *Best Lawyers in America*

“

...significant inbound and outbound M&A experience on major transactions.

— The Legal 500 US

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## Relentless client focus.

At Husch Blackwell, we have built our law firm around one idea: to guide our clients from where they are to where they want to be. Our industry-centric approach gives us a deep understanding of what our clients face every day. But more than that, it creates a shared vision that moves our clients forward.